



IMPORTANT NOTICE – DISCLAIMER

This announcement does not constitute an offer to sell or a solicitation of an offer to purchase securities in the United States or in any jurisdiction in which such offer or solicitation would be unlawful. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration.

**ANNOUNCEMENT REGARDING THE POTENTIAL TARGET MARKET FOR THE NEW SHARES
ISSUED BY THE COMPANY “CAPITAL MARITIME FINANCE CORP.” (THE “COMPANY”)
OFFERED TO THE INVESTING PUBLIC THROUGH A PUBLIC OFFERING IN GREECE AND TO BE
ADMITTED TO TRADING ON THE MAIN MARKET OF THE REGULATED MARKET OF EURONEXT
ATHENS**

The Joint Coordinators, namely “PIRAEUS BANK S.A.”, “EUROXX SECURITIES S.A.”, “EUROBANK S.A.” and “NATIONAL BANK OF GREECE S.A.”, in their capacity as manufacturers, pursuant to Article 16 par. 3 of Law 4514/2018 and Chapter IV, par. 1 of the Act of the Executive Committee of the Bank of Greece No. 234/23.09.2024, as well as Article 9 of the Decision of the Board of Directors of the Hellenic Capital Market Commission No. 1/808/7.2.2018, on product governance obligations, announce that, in cooperation with the Company, they have assessed the potential target market for the up to forty-two million (42,000,000) new, common, registered, voting shares of the Company, with par value US\$0.04 each, offered through a public offering in Greece (the “**New Shares**”) as follows:

- (i) The potential target market for the New Shares comprises eligible counterparties, professional clients and retail clients, as defined in Greek Law 4514/2018, as in force, with at least basic knowledge and experience for investment products, such as the New Shares, with at least medium risk tolerance, irrespective of investment time horizon and with an investment objective of invested capital growth, income through dividends and/or risk hedging.
- (ii) All distribution channels for the New Shares (namely the investment services of investment advice, portfolio management, reception/transmission of orders and execution of orders) are considered suitable for investors in the potential target market.